Term Information

Effective Term  
Spring 2014

Previous Value  
Summer 2013

Course Change Information

What change is being proposed? (If more than one, what changes are being proposed?)

Current:
Family financial management concepts are applied to evaluate financial goals and prepare a comprehensive financial plan for a household.
Prereq: CSCFFS 3260 (CSCFmFnS 359), 4260 (560), and BusFin 3120 (420). Prereq or concur: CSCFFS 4270 (CSCFmFnS 561) and 4280 (568). Not open to students with credit for CSCFmFnS 660.

Change to:
Family financial management concepts are applied to evaluate financial goals and prepare a comprehensive financial plan for a household.
Prereq: CSCFFS 3260 (CSCFmFnS 359), 4260 (560), and BusFin 3220 (620). Prereq or concur: CSCFFS 4270 (CSCFmFnS 561), CSCFFS 4280 (568)
BusFin 3300 (640), and BusFin 3222 (522) or BusFin 4223 (723). Not open to students with credit for CSCFmFnS 660.

What is the rationale for the proposed change(s)?

Students will complete all of the required courses for the CFP curriculum by the time they finish the capstone course (CSCFFS 5260).

What are the programmatic implications of the proposed change(s)?

(e.g. program requirements to be added or removed, changes to be made in available resources, effect on other programs that use the course)?

No. Capstone course is only open to Consumer and Family Financial Services majors. No other program uses this course.

Is approval of the request contingent upon the approval of other course or curricular program request? No

Is this a request to withdraw the course? No

General Information

Course Bulletin Listing/Subject Area  
Consumer Sci: Con&Fam Fin Serv

Fiscal Unit/Academic Org  
Dept of Human Nutrition - D1254

College/Academic Group  
Education & Human Ecology

Level/Career  
Graduate, Undergraduate

Course Number/Catalog  
5260

Course Title  
Family Financial Management Applications

Transcript Abbreviation  
Fam Financ Mgt Ap

Course Description  
Family financial management concepts are applied to evaluate financial goals and prepare a comprehensive financial plan for a household.

Semester Credit Hours/Units  
Fixed: 4

Offering Information

Length Of Course  
14 Week, 7 Week, 4 Week (May Session), 12 Week (May + Summer)

Flexibly Scheduled Course  
Never

Does any section of this course have a distance education component?  
No

Grading Basis  
Letter Grade

Repeatable  
No
Prerequisites and Exclusions

Prerequisites/Corequisites
Prereq: CSCFFS 3260 (CSCFmFnS 359), 4260 (560), and BusFin 3220 (620). Prereq or concur: CSCFFS 4270 (CSCFmFnS 561), CSCFFS 4280 (568), BusFin 3300 (640), and BusFin 3222 (522) or BusFin 4223 (723).

 Previous Value
Prereq: CSCFFS 3260 (CSCFmFnS 359), 4260 (560), and BusFin 3120 (420). Prereq or concur: CSCFFS 4270 (CSCFmFnS 561) and 4280 (568).

Exclusions
Not open to students with credit for CSCFmFnS 660.

Cross-Listings

Cross-Listings

Subject/CIP Code

Subject/CIP Code 19.0403
Subsidy Level Doctoral Course
Intended Rank Senior, Masters, Doctoral, Professional

 Previous Value Senior, Masters

Quarters to Semesters

Quarters to Semesters Semester equivalent of a quarter course (e.g., a 5 credit hour course under quarters which becomes a 3 credit hour course under semesters)
List the number and title of current course being converted CSCFmFnS 660: Family Financial Management Application.

Requirement/Elective Designation

Required for this unit's degrees, majors, and/or minors

Course Details

Course goals or learning objectives/outcomes
* Evaluate family financial goals and prepare a comprehensive financial plan.
Content Topic List

• The influence of individual and family needs on household decisions
• How social and economic conditions relate to the financial services industry
• Family risk exposure and management
• Retirement planning, benefits selection, and taxation
• Money management, debt counseling, and investment practices for different situations
• Ethical decision making when working with families and clients
• Ability to make a wide range of clients feel comfortable and ability to work well in teams
• Quantitative skills
• Writing skills: ability to write reports describing complex products and strategies in easy to understand language
• Oral communication skills: describe complex products and strategies in easy to understand language

Attachments

Comments

Workflow Information

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